

Legacy Giving by Charitable IRA Rollover and Estate Planning

Many of our participants and families have generously given donations to our study. In addition to cash contributions, we would like to share with you a unique opportunity to advance and support **The 90+ Study** at UC Irvine. On January 1, 2013, the President signed into law the American Taxpayer Relief Act (ATRA) which included (among other things) an extension of the Charitable IRA Rollover. As you may be aware, this IRA rollover gives individuals 70½ years and older the ability fulfill their minimum distribution requirements from their IRA account by directly rolling over up to \$100,000 to charities like the UC Irvine Foundation. This provision is now in effect through December 31, 2013.

When you choose your legacy, you think about the people, lives and experiences that shaped you, as well as the lives you have impacted. By participating in the 90+ Study, you have shown that you care deeply about scientific research. If you can leave a portion of your estate to the study, you will know that you created a scientific legacy.

Thank you again for your continued dedication and support of UC Irvine's **The 90+ Study** and our commitment to excellence in research. By supporting **The 90+ Study** through a charitable IRA rollover or by including the study as a beneficiary of your estate, you will know that your legacy continues. **A legacy positively impacts future generations by improving the quality of life and increasing longevity.**

For More information

To learn more about how you can leave a lasting legacy for the future, contact Roland Ho at (949) 824-6454 in the Office of Planned Giving or visit this website: www.plannedgiving.uci.edu. **Thank you for your continued support!**